

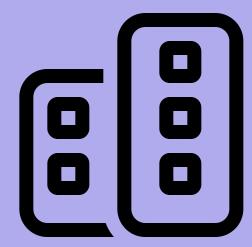
Brought to you by Virtual Vaults.

At Virtual Vaults, we empower dealmakers in their M&A process with our innovative deal productivity platform. We believe in the power of real people behind every successful deal. Our team of dedicated professionals is driven by a genuine interest in your business, ensuring our tools improve your daily work and efficiency. We go above and beyond to make sure that working with us makes you the frontrunner in your business.

Join us in our mission to redefine the deal making experience, where cutting-edge technology meets a team of people with vision, ambitions and both feet on the ground. Discover Virtual Vaults - where the future of deal making is now. Brought to you as a three-stage deal productivity platform: from deal preparation to due diligence, to deal closing.

Jeroen Kruithof, CEO





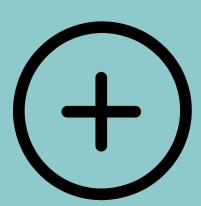
Organization

Your complete deal life cycle platform.

Manage your organization and invite colleagues to join. Oversee all the projects and start a new one with the click of a button.



NEW



Workspaces

Prepare your deal with our easy-to-use project management tool.



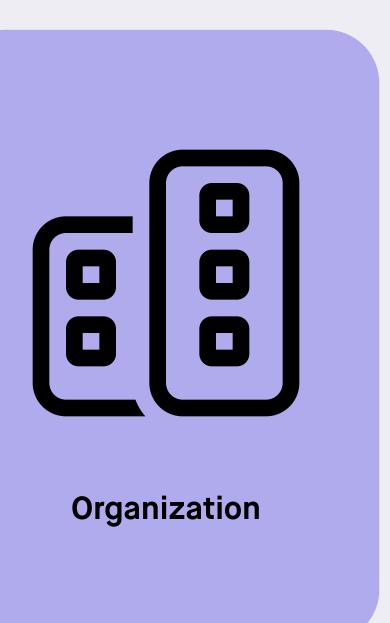
Data Room

Share the data and communicate via Q&A in our secure data room.



Archive

Secure your deal on an encrypted USB drive or Cloud Archive with Comfort Letter.



Benefits for dealmakers.

Get organized ahead of the deal.

Easily track and oversee all your projects within an intuitive overview. Ensure you stay organized and informed about each deal's progress.



Manage your organization: Your team working together in one platform

Seamlessly manage your organization and invite team members to join your "Organization".



Control subscriptions: Tailored to your needs

Plans that best suit your business, with transparent and fixed pricing. Our flexible subscription options ensure you can upgrade or cancel your subscriptions at your convenience.



Corporate branding: Make it yours

Showcase your corporate identity by branding projects with your corporate colors and logo. You can even generate a branded login page to our platform.



Start a new project: Streamlined for efficiency

Open a new Workspace or Data Room in seconds, making the deal initiation process efficient and hassle-free.



Prepare your deal efficiently.

The easiest way to organize your deal and be due diligence-ready.

Divide the work among your deal team, assign tasks and folders and check the progression of your projects with Workspaces. Export all your data in one click from Workspaces to a secure data room to start the due diligence process.

LEARN MORE ABOUT WORKSPACES

VIEW PRICING

Collect documents centrally

Get organized ahead of your deal. Start your data collection by choosing a saved template, upload a (IRL) structure or create a list manually. Move and restructure folders or files from one collection to the other, maintaining both speed and overview.



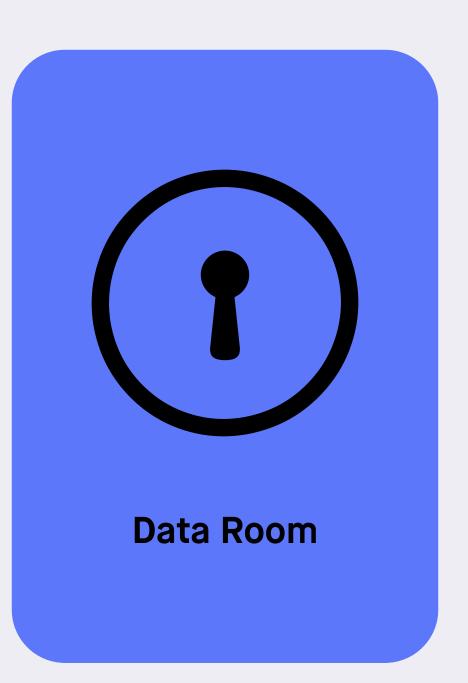
Divide the workload

Collaborate smoothly on your deal. Invite your client as a guest into your Workspace to upload all needed documents. Assign tasks, set statuses, chat on topics and keep track of your projects' progress. Simply see what items have active chats, straight from the data collection.



Hide sensitive data

Speed up your redaction process. Anonymize confidential data with our extensive redaction solution. Search for words within the document and automatically select them all for redaction. Easily redact images and logos and apply to all the pages of a document.



Make and secure your deal.

Make your first impression count with a smooth and organized data room.

Controlling information provides strategic advantages; it makes all the difference. Share information with the right people, with the right permissions. Manage the Q&A process efficiently and confidently.

LEARN MORE ABOUT DATA ROOM

VIEW PRICING



All questions answered

Easily manage the Q&A process with the read/unread status, filters, and the progress bar. Save time with unique features like split screen, internal chat, and page-reference.



Protection & permissions

Always remain in control. Create roles, set permissions and give access up to document level. Easily, so you decide which users can view or download documents.



Interactive analytics

Get buyer insights & make data-driven decisions. Interactive graphs show your buyer's appetite at a glance. Track buyer engagement and predict deal outcomes.



Native experience

Our Microsoft Excel viewer allows you to securely share complex Excel files and also permits users to edit their own copy within the data room.



Bulk actions

Save valuable time with mass download, upload, and rename of files and folders.



No surprises

All data rooms come with fixed pricing and unlimited data storage.



An in-depth look into your done Deal.

A full audit trail of your disclosed data and all relevant reports.

It's your assurance that all your hard work and diligence are securely preserved for future reference.

LEARN MORE ABOUT ARCHIVE

Complete Audit Trail

Your Archive is not just a collection of files; it's a full audit trail of all your disclosed data and all relevant reports. This audit trail ensures transparency, compliance, and a clear record of your due diligence.

Enhanced Security

Your archive is protected by a password and a hash-code, ensuring that the content remains untampered with and secure. This advanced encryption standard safeguards your data against any potential breaches, adding an extra layer of protection.



Archive on USB

Receive your archive as an official closing medium on an encrypted USB drive. Delivered right to your doorstep with next day delivery. This physical copy ensures your documents are in your hands promptly for safekeeping and easy access.



Cloud Archive

Securely store your due diligence data online in a cloud archive. Access your archive within minutes, ensuring quick retrieval whenever you need it.

Your Archive, Your Way.

You choose how you want to receive your archive:



Comfort Letter

Along with your USB and cloud archive, we provide a Comfort Letter. This letter comprehensively describes the contents of your archive, giving you a clear understanding of what is included. In addition, it provides guidance on how to validate the authenticity and integrity of the archive.

Customer success



Industry —

3

With our Support Team based in Europe, you can rest easy knowing that we'll take care of anything you need.

- Available 24/7
- In Dutch, English, French and German
- Custom onboarding

Delivering secure digital data room solutions tailored to diverse industries. Explore how our expertise enhances secure data management across sectors.

Agriculture

Automotive

Chemical and Materials

Foods

Retail

Energy

Financial Services

Electronics & Automation

Products & Services

Internet / E-commerce

Life Sciences

Manufacturing

Media

Medical

Private Equity

Real Estate

Services

Software

Technology

Transportation

Utilities

Security



All your important data is safe within Virtual Vaults. We guard it like bankers. And follow the rules like lawyers.

- ISO 27001:2013 compliant
- · Multi-factor authentication for all users
- Secure Microsoft Azure servers
- 24/7 crisis support and recovery by Chubb
- AES 256 encryption
- GDPR compliant

Pricing



Our products are tailored to the deal making process and our plans to fit the needs of our customers.

- Fixed pricing model
- Unlimited data storage
- Unlimited amount of buy-side users

Contact



Virtual Vaults Nederland B.V. K.P. van der Mandelelaan 60 3062 MB, Rotterdam, The Netherlands

- sales@virtualvaults.com
- Contact Sales +31 (0) 88 238 22 20
- Contact Customer Success +31 (0) 88 238 22 40